

Enter the 'AMT-Free' Zone

Mutual Funds Pitch

To Investors: Avoid

This Complex Tax

By ELEANOR LAISE

December 16, 2006

As the alternative minimum tax hits more taxpayers, mutual-fund companies are pushing products that promise to help investors avoid this complex tax....

...If there's a chance you might have to pay the AMT, many financial advisers recommend sticking with AMT-free funds. "The best defense is just to get prepared in advance and only buy funds that have no AMT," says Don Martin, a financial planner in Los Altos, Calif....

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